

# ***Virendra Bhatt***

*Company Secretary*

Office :

Office No.: 03, A Wing, 9th Floor,  
Pinnacle Corporate Park,  
BKC CST Link Rd., MMRDA Area,  
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Bandra East, Mumbai - 400 051

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## **RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1. For Quarter Ended : 30<sup>th</sup> September, 2024
2. ISIN : INE348A01023
3. Face Value : Rs. 2/- per Equity share
4. Name of the Company : Ashapura Minechem Limited
5. Registered Office Address : Jeevan Udyog Building, 3<sup>rd</sup> Floor,  
278, D. N. Road, Fort,  
Mumbai - 400001
6. Correspondence Address : Jeevan Udyog Building, 3<sup>rd</sup> Floor,  
278, D. N. Road, Fort,  
Mumbai - 400001
7. Telephone & Fax Nos. : Tel. No.: 022 - 66651700  
Fax No.: 022 - 22079395
8. Email Address : cosec@ashapura.com
9. Name of the Stock Exchanges where the company's securities are listed : 1. BSE Limited  
2. The National Stock Exchange of India Limited



		<b>Number of Shares</b>	<b>% of total Issued capital</b>
10.	Issued Capital	: 95526098	100.00%
11.	Listed Capital (Exchange-wise)	:	
a.	BSE Limited	: 91486098	95.77%
b.	National Stock Exchange of India Limited	: 91486098	95.77%
12.	Held in dematerialized form in CDSL	: 40441291	44.20%
13.	Held in dematerialized form in NSDL	: 50861814	55.60%
14.	Physical	: 182993	0.20%
15.	Total No. of Shares (12+13+14)	: 91486098	100.00%
16.	Reasons for differences if any, between (10 & 11), (10 & 15)	: The company has allotted 4040000 Equity shares pursuant to conversion of preferential warrants. Since, the Corporate Action for the said shares is pending, these shares are not reflected under Point no. 11 & 15.	



17. Certifying the details of changes in the share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether applicable to CDSL	Whether applicable to NSDL	Physical Form	In- prin. Approval Pending For SE (Specify names)
Equity Shares allotted pursuant to Conversion of Preferential Warrants	40,40,000	Listing Approval Received	Awaiting for Trading approval for 4040000 Equity shares from BSE & NSE.	-	40,40,000	-	-

18. Register of Members is updated : Yes, till 30<sup>th</sup> September, 2024.  
(Yes/ No) If not, updated upto which date
19. Reference of previous quarter : N.A.  
with regards to excess dematerialize shares, if any
20. Has the Company resolved the : N.A.  
matter mentioned in point No.:  
19 above in the current quarter? If not, reason why?



21. Mention the total No.: of requests, if any, confirmed after 21 days and the total No.: of requests pending beyond 21 day with the reasons of delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 Days	NIL	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

: Mr. Sachin Polke  
Company Secretary & Compliance Officer  
Membership No.: ACS - 14679  
Tel. No.: 022 - 66221700  
Fax No.: 022 - 22079395

23. Name, Address, Tel. & Fax No., Regn. No of the Auditor

: Virendra G. Bhatt  
Practicing Company Secretary  
Office No.: 03, A Wing, 9th Floor,  
Pinnacle Corporate Park,  
CST Link Road, MMRDA Area,  
Bandra Kurla Complex,  
Bandra East, Mumbai - 400051,  
Maharashtra, India.  
Tel. No.: 022-2652 9367/68  
ACS No.: 1157 / COP No.: 124


24. Appointment of common agency for share registry work, if yes (name & address)

: Link Intime India Private Limited  
C-101, 247 Park,  
L.B.S. Marg, Vikhroli (West),  
Mumbai - 400083, Maharashtra,  
India.  
Tel.No.: 022-49186270  
Fax No.: 022-49186060



25. Any other detail that the auditor may Like to provide (E.g. BIFR Company, Delisting from SE, Company changed its Name etc.) : N.A

Date: 14<sup>th</sup> October, 2024  
Place: Mumbai

  
Virendra G. Bhatt  
Practicing Company Secretary  
ACS No.: 1157 / COP No.: 124  
Peer Review Cert. No.: 1439/2021

UDIN: A001157F001497102